

CORPORATE OVERVIEW

2025 Q2



About YAGEO Group

Built into Tomorrow

Headquartered in Taipei, Taiwan, we harness our expertise to provide innovative, dependable solutions, enhancing our customers' products for a safer, more efficient, and interconnected future.



1977
Founded



35,000+
Global
Employees



57
Production
Facilities



\$4B
Yearly
Revenues



16
Countries with
R&D Centers



1.1T
Parts
sold/year

PRINCIPAL BRANDS





WHO WE ARE

OUR MISSION

Utilize our expertise to deliver innovative, reliable solutions that elevate our customers' products, shaping a safer, more efficient, and interconnected future.



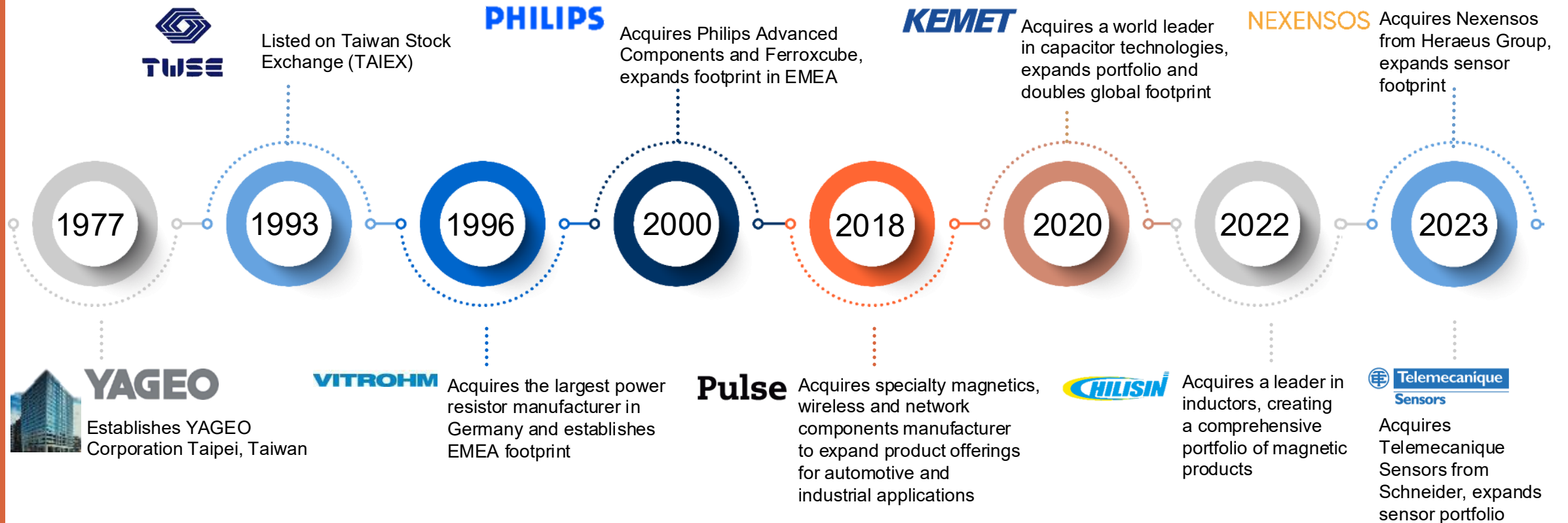
OUR VISION

Leverage our manufacturing scalability, comprehensive product offering, and the ingenuity of our global talent to build robust, sustainable, and resilient relationships with our customers.



Milestones

Journey of a world leader in electronic solutions



Your World with YAGEO Group

Our products are built into your every day





Industries We Serve

YAGEO

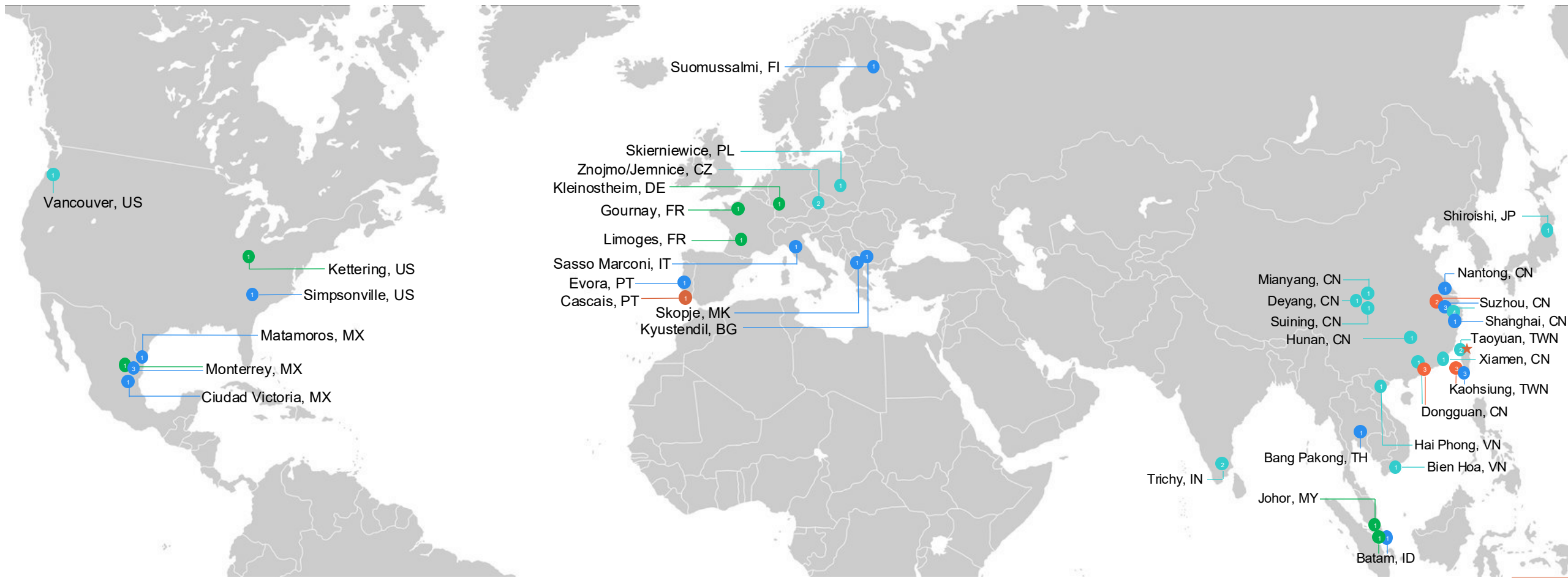
GROUP

Built into Tomorrow



Manufacturing Resiliency

57 Manufacturing Facilities (19 China, 8 Taiwan, 30 ROW)



★ Headquarters ● Capacitors ● Resistors ● Sensors ● Magnetics

Manufacturing Resiliency – by Technology

Technology/Product Type	China	Taiwan	Vietnam	Indonesia	Malaysia	Thailand	Japan	India	European Union	North Macedonia	Mexico	USA
Antennas, RF & Microwave												
Cable Harnesses												
Capacitors – Aluminum												
Capacitors – Ceramic												
Capacitors – Film												
Capacitors – Supercapacitors												
Capacitors – Tantalum												
Circuit Protection												
Cores, Magnets & Metal Materials												
EMC												
Inductors												
Motor & Ignition Coils												
Power Supplies												
Resistors – Chip												
Resistors – Through Hole												
Sensors – Assemblies												
Sensors – RTD												
Sensors – Other												
Signal Magnetics & Connectors												
Transformers												

Note: Resiliency of specific products needs to be reviewed at the PN level

Product Portfolio

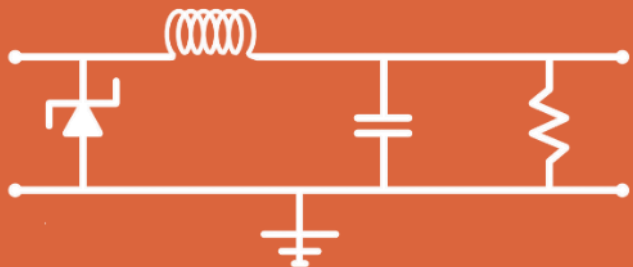
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Capacitors	Resistors	Inductors	EMC	Transformers	Signal Magnetics & Connectors	Sensors	Antenna, RF & Microwave	Circuit Protection	Discrete Semi-conductors	Cores, Magnets & Metal Materials	Piezoelectric Devices	Power Supplies	Electro-mechanical	Motor & Ignition Coils	Cable Harnesses
Aluminum	Carbon	Power	Common Mode Choke - Power	Isolation	Automotive Networks	Current	Antennas	Chip Fuse	MOSFET	Electromagnets	Piezo Ceramic Actuators	DC to DC	Lifting Magnets	Ignition Coils	Custom
Ceramic	Jumper	RF Signal	Common Mode Choke - Signal	Power	Cages	Inductive & Capacitive Sensors	Connectors, Cables & Mounts	Gas Discharge Tube	Rectifier Diode	Memoalloy (Ni-Ti Wire)	Piezo Ceramic Transducer	AC to DC	Magnetic Coils	Motor Coils	
Film	Metal		Differential Mode Choke - Power		Connectors	Limit Switches	RF Filters	NTCs	Zener Diode	Permanent Magnets	Piezo Ceramic Acoustic Modules		Relay Coils		
Polymer	Metal Oxide Film		Differential Mode Choke - Signal		Ethernet (LAN)	Photoelectric Sensors	Couplers	PPTCs		Ferrite Cores	Piezo Film Haptic Modules		Relays		
Supercapacitors	Platinum		Dual Mode Choke		Integrated Connector Modules (ICMs)	Platinum Resistance Temp. Detector (RTD)	Splitters	Spark Gap Protectors					Shock Absorber Coils		
Tantalum	Thick Film		EMI Filters		Telecom & Audio (WAN)	Pressure Sensors		Thyristor Surge Suppressors					Solenoid Valves		
	Thin Film		EMI Suppression			Pyroelectric Sensors		TVS Diodes					Trigger Magnetics		
	Wirewound		Ground Wire			RFID Systems		TVS Diodes – Low Capacitance							
			Magnetic Materials			Safety Sensors & Switches		Varistors							
						Thermal Reed Switch									
						Ultrasonic Sensors									
						Vibration Sensors									

16

82



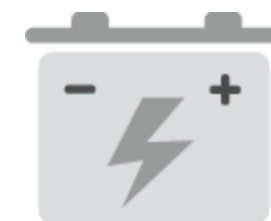
Antennas, RF, and Microwave Components
Cable Harnesses
Capacitors
Circuit Protection
Discrete Semiconductors
Electromechanical

EMC
Inductors
Magnets and Metal Materials
Motor and Ignition Coils
Piezoelectric Devices
Power Supplies
Resistors
Sensors
Signal Magnetics and Connectors
Transformers

90%

**Coverage*

**Anything
that plugs-in,
turns on/off,
and/or
uses a battery**



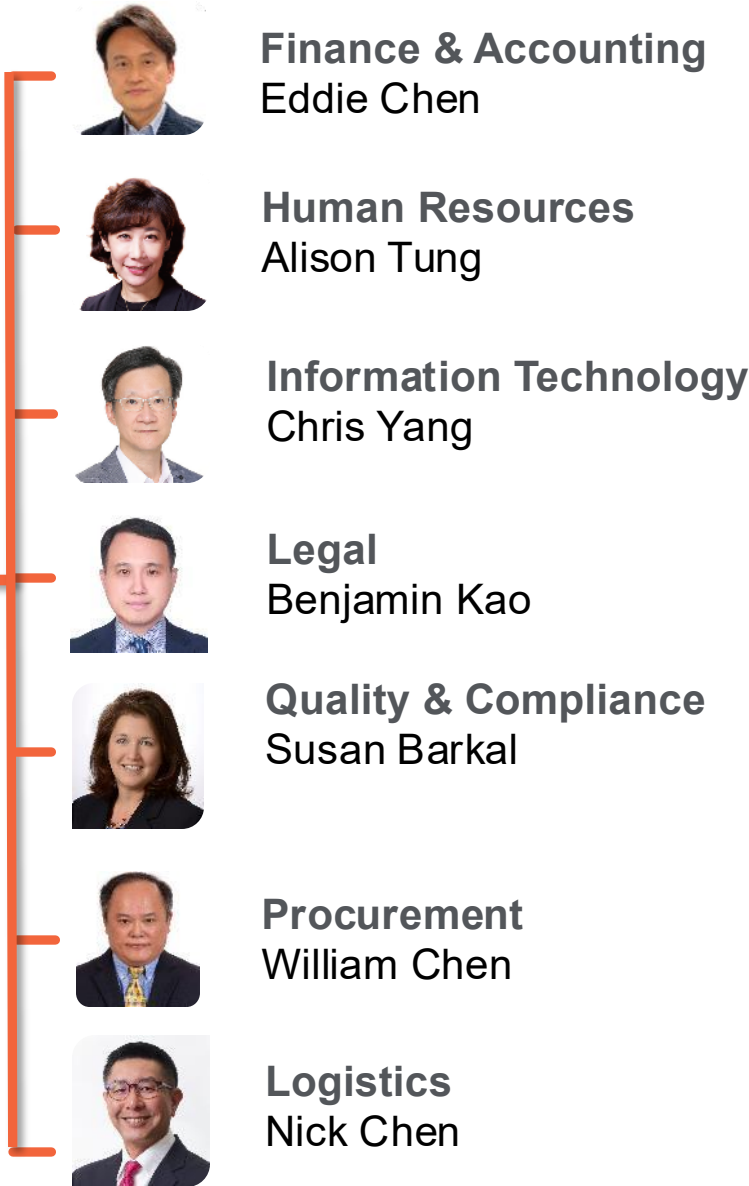
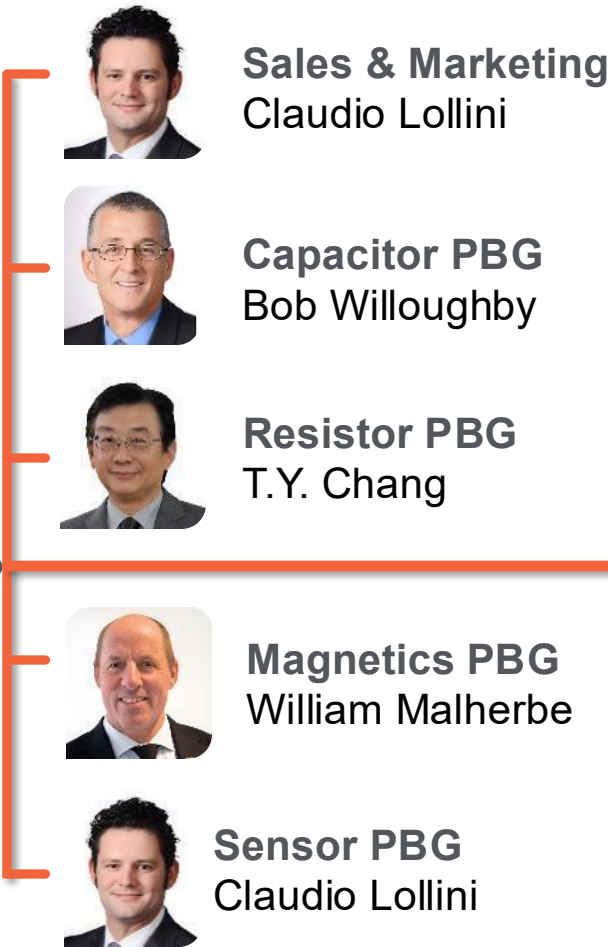
Leadership



PIERRE CHEN
Founder &
Chairman



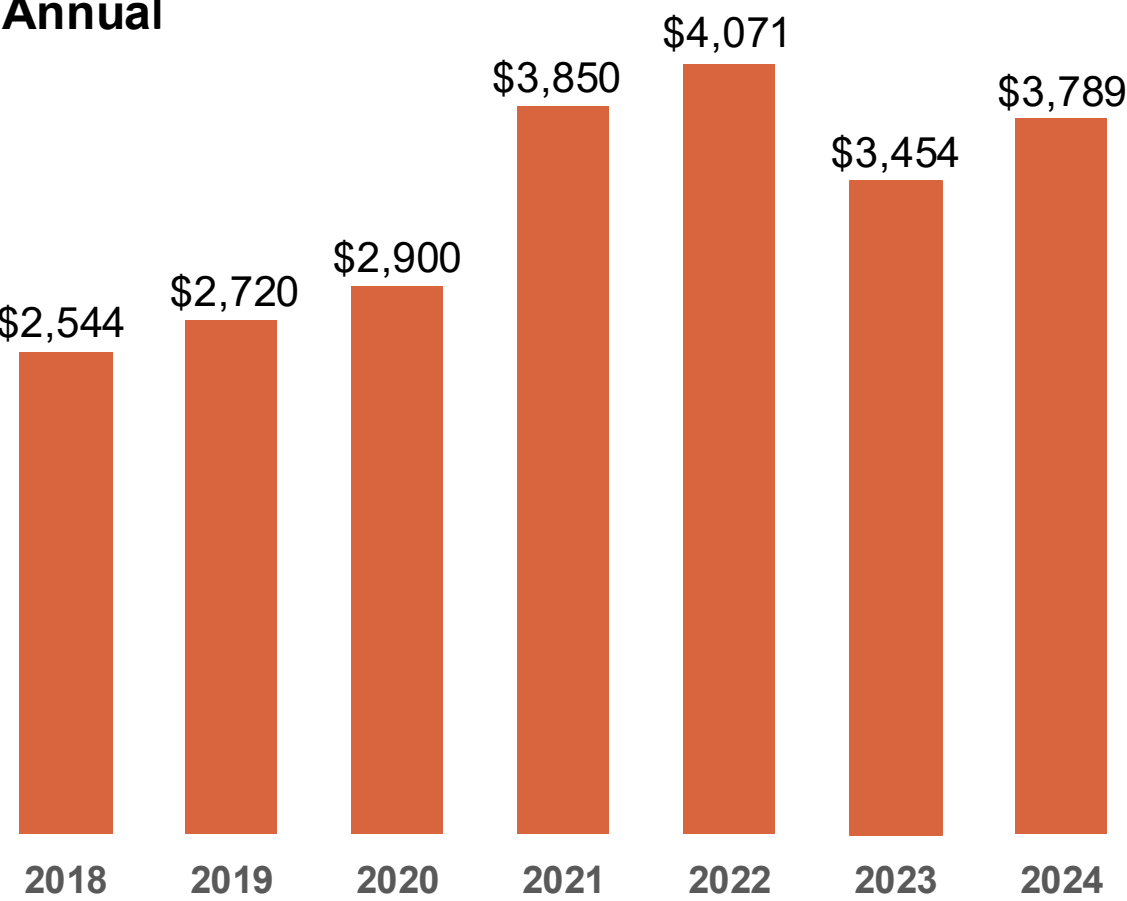
DAVID WANG
CEO



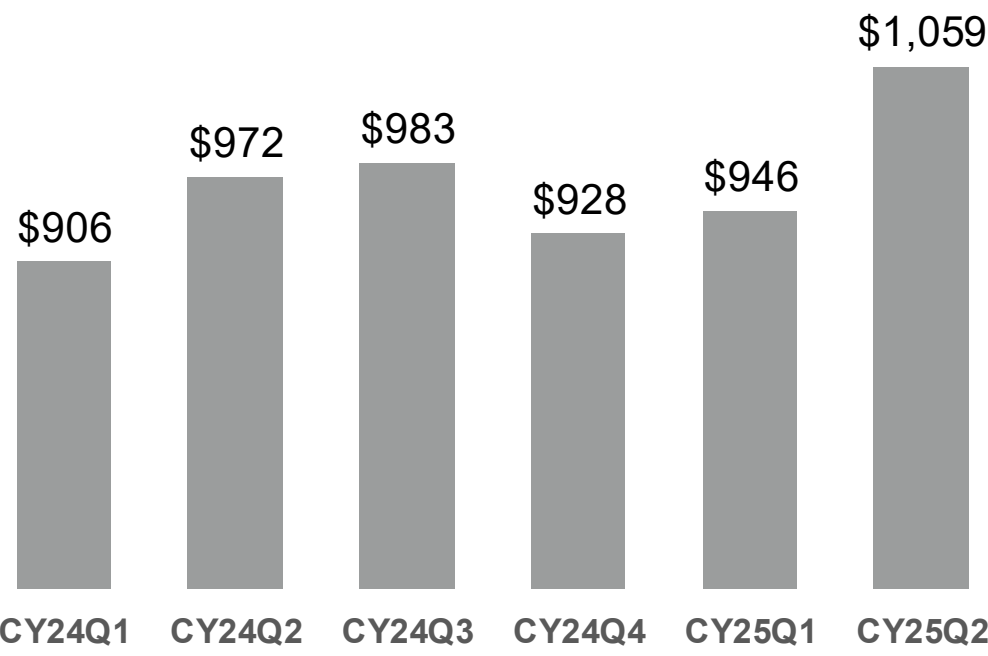
Sales

Revenues (Millions USD)

Annual



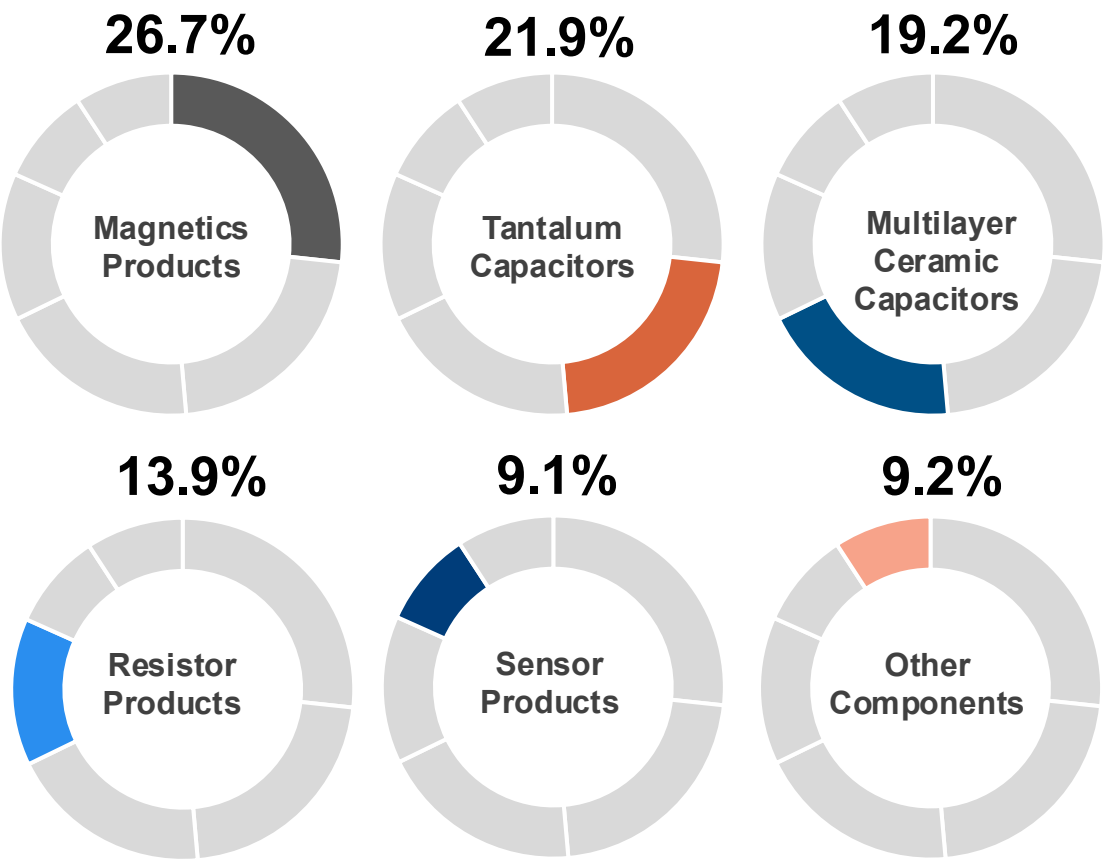
Quarterly



2025 Q2 Sales Revenue

\$1,059M

Revenue by Product Group



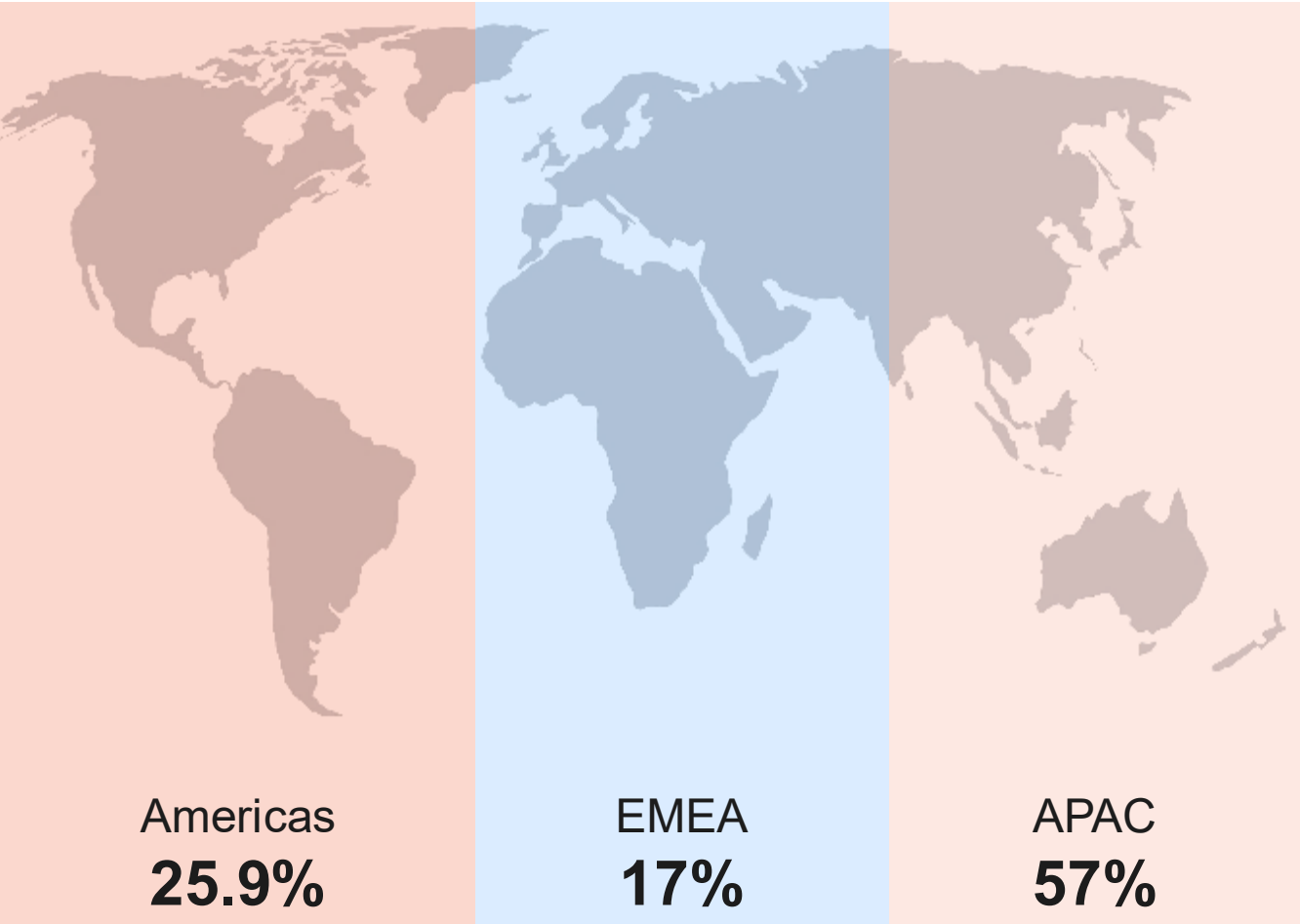
Revenue by Segment



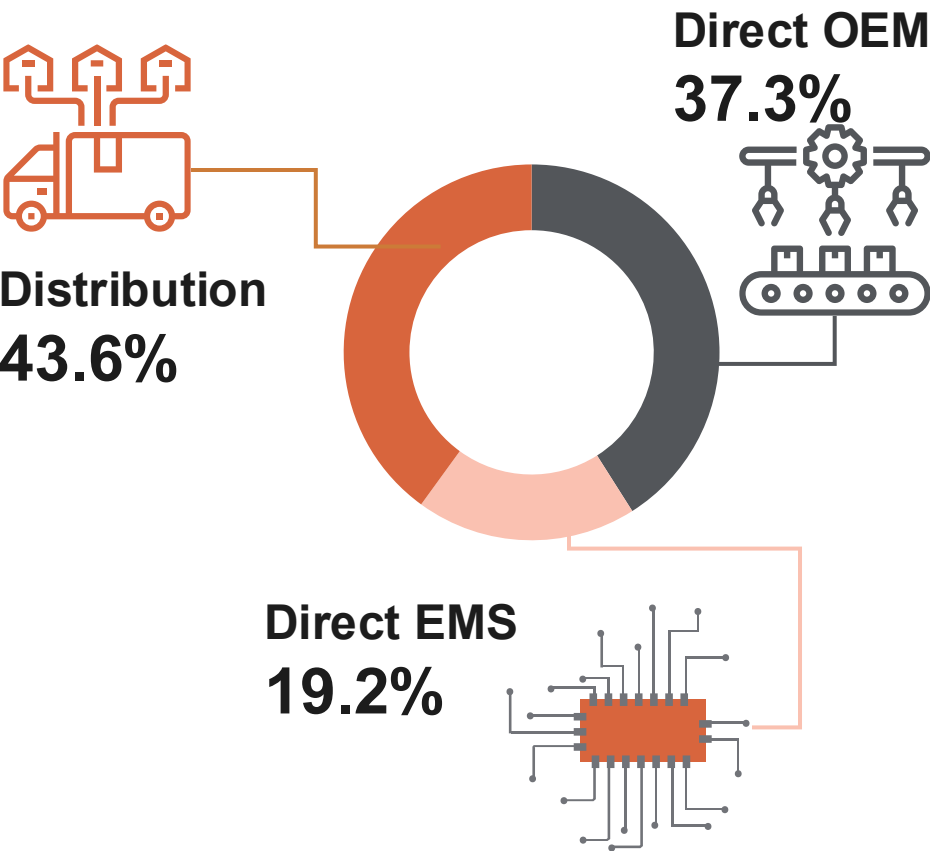
2025 Q2 Sales Revenue

\$1,059M

By Region



By Channel



Magnetics Product Business Group

YAGEO GROUP

Power & Signal Magnetics, Motor Coils, Piezo Components and Antennas

- **No.3 Market Leader** Inductors and **Automotive Magnetic** products
- **No.1 Market Leader** Discrete LAN Magnetics
- Advanced magnetic materials science and applied products
- Leader in EMI suppression solutions

YAGEO GROUP KEMET YAGEO GROUP PULSE



Product Offering

- Antennas & RF Filters • Current Sense Magnetics
- EMC • Inductors • Magnetic Materials
- Motor Coils, Ignition Coils & Solenoids
- Signal Magnetics & Connectors
- Piezoelectric Devices
- High Power Magnetics & Transformers



Capacitor Product Business Group

Tantalum, Film and Electrolytic Capacitors

YAGEO GROUP

No.1 Polymer Tantalum Market Leader
+40% World's Production

YAGEO GROUP
KEMET

Polymer Tantalum

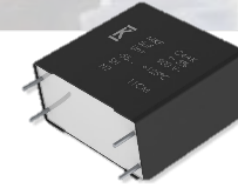
- Leader in automotive, aerospace and defense solutions
- Portfolio of polymer patents (150°C, humidity bias)
- Vertically integrated supply chain

Film

- Leader in Safety Caps, DC Link and Haptic Actuator
- 85°C/85% R.H. auto-grade miniaturized RFI suppressors and SMD
- Solutions for power applications (compact design, low ESL, and ESR)

Aluminum Electrolytic

- Leading global supplier of DC-Link for 48V MHEV and OBC for BEV
- Leader in AEC-Q200 Aluminum Rectangular 450V capacitor
- Serve the most demanding automotive and industrial applications



Automotive



Industrial



Telecom



Computing/
Enterprise
Systems



Consumer



Aero/Def/Med

Capacitor Product Business Group

Multilayer Ceramic Capacitors (MLCC)

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No.3 MLCC Market Leader in Global Capacity
+15% World's Production

YAGEO GROUP
YAGEO

YAGEO GROUP
KEMET

- Sizing from 01005 to 4540 EIA
- High capacitances for Class I and Class II
- Trusted global supplier for automotive
- Technology leader in Class I dielectrics (C0G and U2J)
- Technology leader in High Voltage rated ≥ 500 volts



Automotive



Industrial



Telecom



Computing/
Enterprise
Systems



Consumer



Aero/Def/Med

Resistor Product Business Group

Resistors and Circuit Protection

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No.1 Resistors Market Leader
+30% World's Production

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YAGEO

Resistors

- Leader in metal current sensor 01005
- Leader in a complete series of lead-free chip resistors
- Automotive thick film series, and industry pioneer of anti-solder joint crack

Circuit Protection

- Complete product portfolio
- Market leader in overcurrent and overvoltage protection
- Hyper-fix TVS series with exceptional high current capabilities



Automotive



Industrial



Telecom



Computing/
Enterprise
Systems



Consumer

Sensor Product Business Group

Temperature and Industrial Sensors

YAGEO GROUP

No.1 Market Leader in Pt Temperature Sensor Elements

No.1 Market Leader in Limit Switches

YAGEO GROUP
YAGEO Nexensos

YAGEO GROUP
Brings you

 **Telemecanique**
Sensors

Temperature Sensors

- Leading expert for maximum reliability in temperature sensing
- Pt RTDs and sensor assemblies from -200 °C up to 1000 °C
- Automotive certified from innovation to after-sales service
- Close to customers with dedicated engineering teams around the world

Electro-Mechanical Switches

- No.1 designer and manufacturer of limit switches
- Target customers: Machine Builders & Distributors
- Limit Switches • Pressure • Inductive & Capacitive
Photoelectric • Ultrasonic • Safety • RFID



Net Zero Emissions by 2050

2025 – 2030	Energy Efficiency Optimization
2030 – 2035	Equipment Modernization
2035 – 2045	Renewable Energy Integration
2045 – 2050	Electrification of Operations
2050	Targeted Carbon Reduction Investments



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Why YAGEO Group

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Thank You
感謝您



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